

MOST POPULAR

STARTER

STANDARD

PREMIUM

\$25

PER USER/MONTH
min. \$3,000/year

\$40

PER USER/MONTH
10+ Licenses

\$60

PER USER/MONTH
25+ Licenses

Starting to create and/or standardize your onboarding capabilities.

Ready for advanced functionality to help you take onboarding to the next level.

Scaling your onboarding capabilities and need more support to succeed.

VIEWS

Kanban	✓
Plan	✓
Row	✓
Calendar	✓
Spreadsheet	
My Work	✓

Kanban	✓
Plan	✓
Row	✓
Calendar	✓
Spreadsheet	
My Work	✓

Kanban	✓
Plan	✓
Row	✓
Calendar	✓
Spreadsheet	✓
My Work	✓

Kanban	✓
Plan	✓
Row	✓
Calendar	✓
Spreadsheet	✓
My Work	✓

WORK MANAGEMENT

Checklists	✓
Milestones	✓
Archiving	✓
Dependencies	✓
Project Schedules	✓
Locked Task Dates	✓
Blocked Tasks	✓
Repeating Tasks	✓
Print/Export	✓
Advanced Scheduler	

Checklists	✓
Milestones	✓
Archiving	✓
Dependencies	✓
Project Schedules	✓
Locked Task Dates	✓
Blocked Tasks	✓
Repeating Tasks	✓
Print/Export	✓
Advanced Scheduler	

Checklists	✓
Milestones	✓
Archiving	✓
Dependencies	✓
Project Schedules	✓
Locked Task Dates	✓
Blocked Tasks	✓
Repeating Tasks	✓
Print/Export	✓
Advanced Scheduler	

Checklists	✓
Milestones	✓
Archiving	✓
Dependencies	✓
Project Schedules	✓
Locked Task Dates	✓
Blocked Tasks	✓
Repeating Tasks	✓
Print/Export	✓
Advanced Scheduler	✓

TEMPLATES & AUTOMATION

Template Projects	✓
Template Builder	✓
Cloning	✓
Stitching	✓
Sales & Customer Success Handoffs	✓
Customer Onboarding Scores	✓

Template Projects	✓
Template Builder	✓
Cloning	✓
Stitching	✓
Sales & Customer Success Handoffs	✓
Customer Onboarding Scores	✓

Template Projects	✓
Template Builder	✓
Cloning	✓
Stitching	✓
Sales & Customer Success Handoffs	✓
Customer Onboarding Scores	✓

Template Projects	✓
Template Builder	✓
Cloning	✓
Stitching	✓
Sales & Customer Success Handoffs	✓
Customer Onboarding Scores	✓

REPORTING & ANALYTICS

Basic Reports	✓
Basic Dashboards	✓
Project Portfolio	
Template Performance View	
Project Insights	
Baselines	

Basic Reports	✓
Basic Dashboards	✓
Project Portfolio	✓
Template Performance View	✓
Project Insights	✓
Baselines	✓

Basic Reports	✓
Basic Dashboards	✓
Project Portfolio	✓
Template Performance View	✓
Project Insights	✓
Baselines	✓

Basic Reports	✓
Basic Dashboards	✓
Project Portfolio	✓
Template Performance View	✓
Project Insights	✓
Baselines	✓

COLLABORATION

External Sharing	
Customer Feedback Forms	
Communities	

External Sharing	✓
Customer Feedback Forms	✓
Communities	✓

External Sharing	✓
Customer Feedback Forms	✓
Communities	✓

External Sharing	✓
Customer Feedback Forms	✓
Communities	✓

TIME TRACKING

Timer	
Timesheet	

Timer	✓
Timesheet	✓

Timer	✓
Timesheet	✓

Timer	✓
Timesheet	✓

RESOURCE MANAGEMENT

Capacity and Utilization	
Resource Forecasting	
Assignment Decision Making	

Capacity and Utilization	✓
Resource Forecasting	
Assignment Decision Making	

Capacity and Utilization	✓
Resource Forecasting	
Assignment Decision Making	

Capacity and Utilization	✓
Resource Forecasting	✓
Assignment Decision Making	✓

ADVANCED PROGRESS CONTROLS

Time-based Task Weighting	
Custom Task Weighting	
Ongoing Task Progress	

Time-based Task Weighting	✓
Custom Task Weighting	
Ongoing Task Progress	

Time-based Task Weighting	✓
Custom Task Weighting	
Ongoing Task Progress	

Time-based Task Weighting	✓
Custom Task Weighting	✓
Ongoing Task Progress	✓

MOBILITY

Mobile	✓
Lightning Components	✓

Mobile	✓
Lightning Components	✓

Mobile	✓
Lightning Components	✓

Mobile	✓
Lightning Components	✓

SUPPORT

Email	✓
Knowledge Base	✓
Training Webinars	✓
Dedicated Customer Success Manager	✓
Standard Plus or Elite Support	\$

Email	✓
Knowledge Base	✓
Training Webinars	✓
Dedicated Customer Success Manager	✓
Standard Plus or Elite Support	\$

Email	✓
Knowledge Base	✓
Training Webinars	✓
Dedicated Customer Success Manager	✓
Standard Plus or Elite Support	\$

Email	✓
Knowledge Base	✓
Training Webinars	✓
Dedicated Customer Success Manager	✓
Standard Plus or Elite Support	\$