

# TASKRAY

## Ready, Set, Impress.

TaskRay - a Salesforce partner since 2010 - is a 100% native solution designed for post-sales experiences, such as customer onboarding, implementations, installations, or service delivery. TaskRay is Lightning-ready and integrates with Sales Cloud, CPQ, Service Cloud, Slack, Box, and more.



### DESIGN

Create standardized and consistent processes with project templates, reporting, and automation.



### MANAGE

Plan and prioritize workloads, assign tasks, and handle scheduling across teams for proactive execution.



### COLLABORATE

Stay aligned with internal teams, customers, and partners with tasks and project updates.



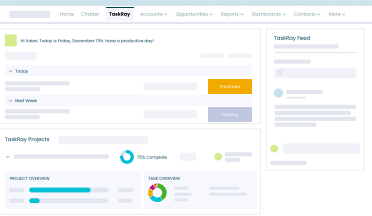
### ANALYZE

See project performance and identify areas of opportunity with robust analytical tools.



TaskRay is specifically designed to tackle the most common customer initial failure points in the beginning of the customer journey.

The post sales experience sets the tone for the rest of the relationship and ensures they become valuable and happy life-long customers. Gartner® shows that 54% of technology buyers experience some degree of regret immediately after purchase and this critical first step presents an opportunity to rebuild buyer confidence.\*

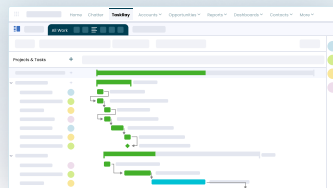


### Manage Growth

Standardize processes, reduce manual work, manage resources and workloads, and free the team up to focus on more important things—like building customer relationships.

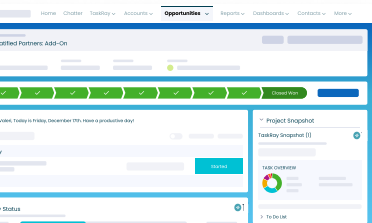
### Transparency and Collaboration

More visibility in project or team performance at multiple levels, identify risk and improvement opportunities and manage all your data in one system.



### Accelerate Time to Value

Consistent customer experiences starts with consistent processes. Arm teams with the right information and understanding of tasks and timelines and watch customers see results from your product, quicker.



*"In less than two years, we reduced our installation time from two and half years to nine months."*

- Curt Kienast, VP

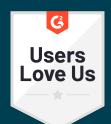


Mevion Medical Systems manufactures and installs proton therapy devices for cancer treatment centers worldwide.



### CUSTOMERS LOVE TASKRAY AND WE THINK YOU WILL TOO

We have hundreds of 5-star reviews on the AppExchange and this year G2 Crowd recognized TaskRay as a High Performer and a Momentum Leader. All this adds up to us being a partner you can trust to help you close more deals and deliver for your customers post-sale.



Contact us today at [sales@taskray.com](mailto:sales@taskray.com) for a personalized demo or visit us on the appexchange

\*"Technology Insight, Onboarding Automation Solutions", Maria Marino, May 25, 2022.  
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